



trunorthcu.org
(906) 485-1210
trunorthcu@thecu.net

COMMUNITY GRANT PROGRAM

TruNorth Federal Credit Union, a member owned financial institution, was formed to serve our members with savings & loan products in 1949. Our Board of Directors, an unpaid group of volunteer members, would like to announce that the Community Grant Program is now available. Our grant program was initiated to continue our support of our communities in a way that could enhance the lives of our membership and to build a strong community for long term success.

The Board of Directors and management will act as the committee to receive grant applications and will consider projects for funding, such as those that contribute to improvements that support arts and culture, the local environment, health and safety improvement projects, basic human needs, recreation, and support for seniors and youth.

TruNorth Federal Credit Union is dedicated to helping people. We support charitable organizations, service clubs, and community groups through employee fundraising and volunteerism.

Please visit our website at www.trunorthcu.org for more information about our community involvement.

Examples of eligible endeavors include:

- Family friendly events/programs that are free of charge and not for profit
- Community health programs and initiatives
- Child care initiatives
- Financial literacy education
- Education, training, leadership, and mentoring programs
- New or replacement equipment, or building projects supporting parks and recreation

Application and Guidelines

Guidelines and procedures for funding, an application package, and schedule are attached.

Who can apply?

Community non-profit organizations working to improve the quality of life for local residents and build strong communities within TruNorth Federal Credit Union's field of membership (Baraga, Iron, Dickinson, Alger, and Marquette counties).

More Information

Contact one of TruNorth Federal Credit Union's managers

TRUNORTH FEDERAL CREDIT UNION COMMUNITY GRANT PROGRAM

ELIGIBILITY:

1. TruNorth Federal Credit Union's field of membership (Baraga, Iron, Dickinson, Alger, and Marquette counties).
2. Charitable Organizations(as defined in section 501(c)(3) of the Internal Revenue code)
 - a. Political and religious organizations are not eligible, except in the case of nonsectarian social service programs and services.
3. Awards will not be granted to individuals.

TIME PERIOD:

1. Grant applications will be considered throughout the year and may be awarded on a semi-annual basis.
2. Only one grant may be awarded per organization in any given year.

GRANT PURPOSE:

1. Grant must be used for the stated purpose in the application.
2. Grant funds not used for the stated purpose must be returned.
3. Grant funds not used within one year must be returned.

GRANT APPROVAL:

1. Total grant funds available each year will be determined by the Credit Union Board of Director's budget process.
2. The grant is for an amount up to \$10,000 per applicant.
3. The project should recognize TruNorth Federal Credit Union in some public way as a donor.
4. The Board of Directors has the final determination for the amount to be awarded.

We ask that funding requests not exceed \$10,000; however, the Board of Directors and management retain discretionary flexibility as to the actual amount awarded.

**TRUNORTH FEDERAL CREDIT UNION
GRANT APPLICATION**

Date of Application: _____

Name of your organization: _____

Year Founded: _____

Chairperson(s): _____

Phone Number: _____

Contact Person, Title
(if different than above): _____

Phone Number: _____

Address: _____

(principal business office/organization mailing address)

Email address: _____

Project Name: _____

Briefly describe the purpose, objective/goals and benefits of your project:

Dates of project: _____

Amount you are requesting: _____

Total amount of project budget: _____

Provide other projected sources of funding for this project:

List any previous support from TruNorth Federal Credit Union in the past 5 years:

SUPPORTING INFORMATION

Statement of Need/Description of Improvements: (Attach additional sheet if necessary)

What specific benefits do you expect will be received through this project?

How many people will be served by the project when completed?

Geographic Area Served:

Is your Organization a member of TruNorth Federal Credit Union? _____

Please attach proof of nonprofit status. Examples: Copy of a currently valid IRS tax exemption certificate; reference to the applicant organization's listing in the Internal Revenue Service's (IRS) most recent list of tax-exempt organizations described in section 501(c)(3) of the IRS Code; a certified copy of the organization's certificate of incorporation or similar document that clearly establishes nonprofit status; any of the above proof for a State or national parent organization and a statement signed by the parent organization that the applicant organization is a local nonprofit affiliate; copies of Forms 990, 990-EZ, 990-PF or 990-T returns filed with the IRS.

Note: if you receive a grant from TruNorth Federal Credit Union, you may be asked to submit a brief narrative report on the use and benefits of the project at the next annual membership meeting of TruNorth Federal Credit Union.

Signature: _____ **Date:** _____

Printed name & title _____

Signature: _____ **Date:** _____

Printed name & title _____